



Understanding ERISA Fiduciary Duties



ERISA (Employee Retirement Income Security Act) is a federal law that sets standards for most private industry retirement plans: including 401(k) plans, 403 (b) plans, defined benefit plans, and profit-sharing plans. ERISA requires plan sponsors and other fiduciaries to act prudently and solely in the interest of plan participants and beneficiaries. Learn the critical elements for establishing a prudent retirement plan oversight process to ensure your organization meets the demands of ERISA regulations.

WATCH the Recorded Webinar

We provide a comprehensive overview of fiduciary duty and explore the legal and ethical obligations of fiduciaries and the consequences of breaching these duties.

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ACCESS Plan Oversight Process Checklist

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Francis LLC delivers conflict-free retirement plan consulting and sales-free, workplace financial wellness services to mid- and large-size employers. We help plan sponsors and their employees achieve Work-Life-Money Balance. Learn more at francisway.com.

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