

2025 – 2026 PRELIMINARY PROGRAM SCHEDULE

DATE LOCATION TIME	PROFESSIONAL DEVELOPMENT PRESENTATIONS	KEYNOTE SPEAKER
THURSDAY September 18, 2025 Fox Cities Stadium Appleton Time: 1:00 PM – 6:30 PM Chapter Meeting	1:00 – 2:00 PM: BMO Presentation Topic: Strategic Considerations for Corporate Growth and Liquidity Options 2:15 – 3:15 PM: Presentation 2	Terry Warfield: 3:45 – 4:45 PM Emeritus PwC Professor in Accounting University of Wisconsin – Madison Topic: Ethics in Accounting – Continuing & Increasing Challenges
TUESDAY October 14, 2025 St. Norbert College DePere Time: 1:00 PM – 6:30 PM Chapter Meeting	2:30 – 3:30 PM: Aon Presentation Topic: Supply Chain Risk Management: Building Resilience In A Volatile World 3:45 – 4:45 PM: UBS Presentation Topic: Navigating The Retirement Income Landscape: How Behavior Changes	Brian Belski: 1:00 – 2:00 PM Chief Investment Strategist BMO Topic: U.S. Market Outlook
THURSDAY November 12, 2025 Bubolz Nature Preserve Appleton Time: 1:00 PM – 6:30 PM Chapter Meeting	1:00 – 2:00 PM: Associated Bank Presentation Topic: Upcoming Law Changes Of Pretax Plans Paired With Health Plans (HSAs/FSAs/ HRAs) 2:15 – 3:15 PM: Presentation 2	Abe Weber: 3:45 – 4:45 PM Airport Director Appleton International Airport Topic: Taking Off Together: How ATW Is Redefining Air Travel
THURSDAY January 22, 2026 Rockwood Terrace Green Bay Time: 1:00 PM – 6:30 PM Chapter Meeting	1:00 – 2:00 PM: Grant Thornton Presentation Topic: Ethics, Fraud & Compliance 2:15 – 3:15 PM: Brown & Brown Presentation Topic: To Be Announced	Jenna Piché: 3:45 – 4:45 PM Founder & Time Leverage Coach First Light Coaching Topic: For The Love Of Mondays: How To Create Your Most Productive Work Week



2025 – 2026 PRELIMINARY PROGRAM SCHEDULE

THURSDAY

February 19, 2026

Fox Cities Stadium | Appleton

Time: 1:00 PM – 6:30 PM

Chapter Meeting

1:00 – 2:00 PM: Presentation 1

2:15 – 3:15 PM: Presentation 2

Wayne Larrivee: 3:45 – 4:45 PM

American Sportscaster

Topic: To Be Announced

THURSDAY

March 18, 2026

Bridgewood | Neenah

Time: 1:00 PM – 6:30 PM

Chapter Meeting

1:00 – 2:00 PM: Presentation 1

2:15 – 3:15 PM: CIBC & Mason Wells

Topic: Current Trends In The M&A & Financing Markets

Dr. Bill Crawford: 3:45 – 4:45 PM

Crawford Performance Solutions

Topic: New Information On The Neuroscience Of Emotional Intelligence

WEDNESDAY

April 22, 2026

Johnsonville Tailgate Village

Green Bay

Time: 1:00 PM – 6:30 PM

Chapter Meeting & 2026 Academic Achievement Awards

1:00 – 2:00 PM: Godfrey & Kahn Presentation

Topic: Labor & Employment Law Update

2:15 – 3:15 PM: Francis, LLC Presentation

Topic: Workplace Financial Wellness

Sherron Watkins: 3:45 – 4:45 PM

Enron Whistleblower

Topic: The Enron Story

SEE FOLLOWING PAGE FOR ADDITIONAL 2025-2026 CHAPTER EVENTS



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ADDITIONAL 2025-2026 CHAPTER EVENTS

DIVERSITY & INCLUSION GROUP EVENTS

2025 FALL WEBINARS

Dates: To Be Announced
Time: 11:00 AM – 12:00 PM
Topics: To Be Announced
Platform: Zoom

PEER GROUP MEETINGS

Thursday, August 14, 2025

Time: 2:00 – 4:30 PM
Location: Keller | Kaukauna

Thursday, December 11, 2025

Time: 2:00 – 4:30 PM
Location: Virtual | Zoom

OTHER CHAPTER EVENTS

2026 FINANCIAL LEADERSHIP SUMMIT

Dates: May 17-19, 2026
Location: San Antonio, TX
San Antonio Marriott Rivercenter On The
River Walk
101 Bowie Street
San Antonio, TX 78205